The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 „On issuance of domestic bonds” announced the placement domestic bonds which will be held on August 14, 2018 in the following term:

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Auction number[[1]](#footnote-1) | – | – | – | – | – | – | – | – |
| ISIN | **Primary placement****-** | **Reopening****UA4000201735** | **Reopening****UA4000201768** | **Reopening****UA4000194377** | **Reopening****UA4000201891 (denominated in foreign currency USD)** | **Reopening****UA4000201446****(denominated in foreign currency USD)** | **Reopening****UA4000199244****(denominated in foreign currency USD)** | **Reopening****UA4000201743****(denominated in foreign currency USD)** |
| Tenor (days) | 126 | 168 | 322 | 1 022 | 98 | 196 | 434 | 707 |
| Amount of instr. Offered (Units) | – | – | – | – | – | – | – | – |
| Auction date | 14.08.2018 | 14.08.2018 | 14.08.2018 | 14.08.2018 | 14.08.2018 | 14.08.2018 | 14.08.2018 | 14.08.2018 |
| Settlement date | 15.08.2018 | 15.08.2018 | 15.08.2018 | 15.08.2018 | 15.08.2018 | 15.08.2018 | 15.08.2018 | 15.08.2018 |
| Maturity date | 19.12.2018 | 30.01.2019 | 03.07.2019 | 02.06.2021 | 21.11.2018 | 27.02.2019 | 23.10.2019 | 22.07.2020 |
| Interest payment dates | – | – | – | 05.12.201805.06.201904.12.201903.06.202002.12.202002.06.2021 | – | – | 24.10.201824.04.201923.10.2019 | 23.01.201924.07.201922.01.202022.07.2020 |

1. Following the results of the demand assessment after consulting with the primary dealers, the final list of domestic bonds placed can be adjusted. [↑](#footnote-ref-1)